

AMENDED AND RESTATED DISTRICT INFORMATION FORM

THE STATE OF TEXAS §
 §
COUNTY OF HARRIS §

In compliance with Section 49.455, Texas Water Code, as amended, the undersigned members of the Board of Directors of Harris County Municipal Utility District No. 33 (the "District") hereby affirm as of the date hereinafter set out that the following information is correct and accurate:


1. The name of the District is Harris County Municipal Utility District No. 33.
2. The most recent rate of taxes established by the District on property located in the District is set forth in the form of Notice to Purchasers contained in Exhibit "A" attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.
3. The total amount of tax and revenue bonds that has been approved by the voters and which may be issued by the District (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) is \$15,400,000.00.
4. The aggregate initial principal amount of tax and revenue bonds of the District payable in whole or in part from taxes (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) that have been previously issued is \$12,905,000.00.
5. The total amount of tax bonds that has been approved by the voters and which may be issued by the District (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) is \$15,400,000.00.
6. The aggregate initial principal amount of tax bonds of the District payable in whole or in part from taxes (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) that have been previously issued is \$12,165,000.00.
7. If a standby fee is imposed by the District, the amount of the standby fee is set forth in the form of Notice to Purchasers contained in Exhibit "A", attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.
8. The date of creation of the District is April 20, 1977.
9. The functions performed or to be performed by the District are as follows:
 - (a) Supply water for municipal uses, domestic uses, power, and commercial purposes and all other beneficial uses or controls;

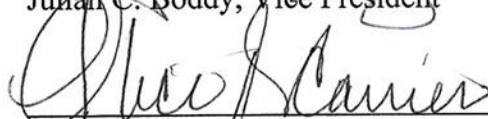
- (b) Collect, transport, process, dispose of, and control all domestic, industrial, or communal wastes, whether in fluid, solid, or composite state;
- (c) Gather, conduct, divert, and control local storm water or other local harmful excesses of water in the District;
- (d) Irrigate the land in the District;
- (e) Alter land elevation in the District where it is needed;
- (f) Navigate coastal and inland waters of the District; and
- (g) Provide parks and recreational facilities for the inhabitants in the District.

We, the undersigned, being the duly chosen members of Harris County Municipal Utility District No. 33, each for himself, affirm and declare that the above is true and correct to the best of our knowledge and belief.


WITNESS OUR HANDS THIS 18th day of October, 2018.


Carrie Patterson, President


Julian C. Boddy, Vice President


Alice Carrier, Secretary


Portia Mumphery, Assistant Secretary/Investment Officer


Laura Davis, Director

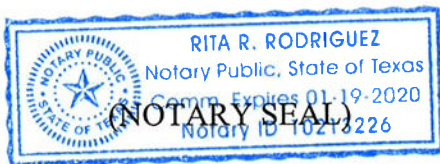


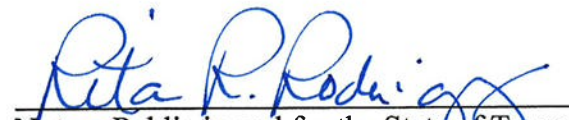
THE STATE OF TEXAS

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COUNTY OF HARRIS

This instrument was affirmed and acknowledged before me on the 18th day of October, 2018, by, Carrie Patterson, Julian C. Boddy, Alice Carrier, ~~Portia Mumphery~~ and Laura Davis, members of the Board of Directors of Harris County Municipal Utility District No. 33, in the capacity herein stated.




Notary Public in and for the State of Texas

After recording, return to:
Harris County Municipal Utility District No. 33
c/o Radcliffe Bobbitt Adams Polley PLLC
America Tower
2929 Allen Parkway, Suite 3450
Houston, Texas 77019-7120
Attention: Rita Rodriguez
713.237.1221

EXHIBIT "A"

**NOTICE TO PURCHASERS OF PROPERTY WITHIN
HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 33**

THE STATE OF TEXAS §
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The real property, described below, which you are about to purchase is located in Harris County Municipal Utility District No. 33 (the "District"). The District has taxing authority separate from any other taxing authority, and may, subject to voter approval, issue an unlimited amount of bonds and levy an unlimited rate of tax in payment of such bonds. As of this date, the rate of taxes levied by the District on real property located in the District for 2018 is \$0.81 on each \$100 of assessed valuation. The total amount of tax and revenue bonds which has been approved by the voters and which have been or may, at this date, be issued is \$15,400,000.00 and the aggregate initial principal amounts of tax and revenue bonds issued for one or more of the specified facilities of the District and payable in whole or in part from property taxes is \$12,905,000.00. The total amount of tax bonds which has been approved by the voters and which have been or may, at this date, be issued is \$15,400,000.00 and the aggregate initial principal amounts of tax bonds issued for one or more of the specified facilities of the District and payable in whole or in part from property taxes is \$12,165,000.00.

The District has the authority to adopt and impose a standby fee on property in the District that has water, sanitary sewer, or drainage facilities and services available but not connected and which does not have a house, building, or other improvement located thereon and does not substantially utilize the utility capacity available to the property. The District may exercise the authority without holding an election on the matter. As of this date, the most recent amount of the standby fee is \$-0.00-. An unpaid standby fee is a personal obligation of the person that owned the property at the time of imposition and is secured by a lien on the property. Any person may request a certificate from the District stating the amount, if any, of unpaid standby fees on a tract of property in the District.

The District is located in whole or in part in the extraterritorial jurisdiction of the City of Houston. By law, a district located in the extraterritorial jurisdiction of a municipality may be annexed without the consent of the district or the voters of the district. When a district is annexed, the district is dissolved.

The purpose of this District is to provide water, sewer, drainage or flood control facilities and services within the District through the issuance of bonds payable in whole or in part from property taxes. The cost of these utility facilities is not included in the purchase price of your property, and these utility facilities are owned or to be owned by the District. The legal description of the property which you are acquiring is as follows:

Date

Signature of Seller(s)

PURCHASER IS ADVISED THAT THE INFORMATION SHOWN ON THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ROUTINELY ESTABLISHES TAX RATES DURING THE MONTHS OF SEPTEMBER THROUGH DECEMBER OF EACH YEAR, EFFECTIVE FOR THE YEAR IN WHICH THE TAX RATES ARE APPROVED BY THE DISTRICT. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing notice at or prior to execution of a binding contract for the purchase of the real property described in such notice or at closing of purchase of the real property.

Date

Signature of Purchaser(s)

Issued by: Harris County Municipal Utility District No. 33

Designated Agent: Tax Tech, Inc.

Telephone: 281.499.1223

Date issued: _____